

MARKETS | BARRON'S TAKE

If Rates Stay Higher for Longer, Buy Tech Stocks and Value

Don't abandon big growth names because Amazon and Alphabet have a lot of cash and little debt. But adding value stocks and bonds makes sense, too.

Joseph Rinaldi, president and chief investment officer at wealth-manager Quantum Financial Advisors, agreed that investors should still be looking for opportunities in select [tech stocks](#). He said the firm has been adding to exposure in [Amazon.com](#) and [Alphabet](#).

"We like the AI exposure and companies that are innovative," Rinaldi said, adding that he isn't overly concerned about the possibility that regulators in Washington will crack down on big-tech firms.

"I'm not worried about government action or tech antitrust issues. That's more noise," he said.