



51 Monroe St. Suite 1902, Rockville, MD 20850

Memorandum

Date: December 18th, 2023
To: Joseph Rinaldi, President & CIO
From: Michael Huber, RIA and Micro Investor in Start Ups
Re: **Update on Private Equity & Debt Deals For QFA Clients**

The Quantum Advantage

Unparalleled Access: Quantum Financial Advisors is pleased to make select private equity and debt investment opportunities available to clients. These opportunities were previously available only to the ultra-wealthy with minimum purchases in the \$500,000 to the \$1,000,000 area. We flex our reputation in the private space to negotiate unprecedented low minimum investment requirements, making them accessible to clients with smaller accounts.

Fastest Execution: Our team provides best-in-class execution. The private equity and debt space is notorious for being difficult and slow. QFA has cultivated a level of efficiency and speed that is unheard of in this space. As evidence, we recently completed and fully processed a private investment deal in a day for many clients.

QFA is redefining access for everyday investors to the private investment landscape.

Among the best compliments we can receive is a referral to associates, friends and family.